

INSTRUCTIONS FOR COMPLETING THE FINANCIAL DATA SECTION OF THE APPLICATION

The Financial Data section of the application should be completed by the student (or parent if a dependent). Information should be from a completed tax return or based on estimated information to be filed with the IRS/Revenue Canada.

STATE/PROVINCE OF RESIDENCE is the state/province where the student (or parent if a dependent) resides and pays state/province income tax.

ADJUSTED GROSS INCOME can be found on IRS FORM 1040 and is gross income reduced by specific adjustments allowed by law. For Canadian applicants, report Taxable Income.

U.S./CANADIAN TOTAL FEDERAL TAX PAID includes the total amount of federal income tax to be paid. This is not the amount withheld from the employee's paychecks. (The amount withheld should be adjusted by any refund or additional taxes due.) Do not report state/province income tax.

TOTAL INCOME of student and spouse (or parent(s) if a dependent) should be reported individually. Provide information for both natural parents (if student is a dependent), when possible. If the student resides with only one parent, financial information must be received from the parent who claims the child as a dependent for tax purposes. If a parent has remarried, the spouse's information is required if the spouse is a legal guardian of the student, or claims the student as a dependent, or the student is included in spouse's benefit plan. If necessary two Financial Data sections may be submitted by the student. A copy of the Financial Data section may be made in order for one to be completed by each parent.

UNTAXED INCOME AND BENEFITS (For U.S. applicants only) include any other income or benefits not included in the adjusted gross income figure. Do not include untaxed contributions to retirement plans.

MEDICAL AND DENTAL EXPENSES include only those expenses not paid by insurance. Do not include premium payments.

TOTAL CASH, CHECKING, SAVINGS, CASH VALUE OF STOCKS, ETC. include liquid assets that can be used for educational expenses. Do not include IRA, 401k, or other retirement plan funds.

TOTAL NUMBER OF FAMILY MEMBERS LIVING IN THE HOUSEHOLD and primarily supported by the reported income may include:

- the applicant
- the applicant's parents
- other children living in the household
- dependent college students living away from home
- other people who live in the household and receive more than half of their support from the reported income. Independent students should only report those individuals who are supported by the reported income.

MARITAL STATUS is the current status of the parents (or student if independent) from whom the financial information is submitted.

OF THE TOTAL NUMBER OF FAMILY MEMBERS, NUMBER OF STUDENTS ATTENDING COLLEGE

includes family members attending a two- or four-year college, university, or vocational-technical school at least half-time. Include the applicant in this number. Do not include parents.

NOTE: Any exceptions to providing financial information as instructed above must be submitted to Scholarship Management Services in writing.

WALMAN OPTICAL COMPANY SCHOLARSHIP PROGRAM

Administered by

Scholarship
Management
Services®

A Division of Scholarship America®



WALMAN OPTICAL

family of businesses

THE PROGRAM

Walman Optical Company has established a scholarship program to encourage and assist students at schools and colleges of Optometry. Scholarships are offered each year for full-time study at participating schools selected by Walman Optical Company.

This scholarship program is administered by Scholarship Management Services, a division of Scholarship America. Scholarship Management Services is the nation's largest designer and manager of scholarship and tuition reimbursement programs for corporations, foundations, associations and individuals. Awards are granted without regard to race, color, creed, religion, sexual orientation, age, gender, disability, or national origin.

ELIGIBILITY

Applicants to the Walman Optical Company Scholarship Program must be students -

- attending one of the following schools and colleges of Optometry:

- University of Alabama at Birmingham, School of Optometry (Birmingham, AL)
- Midwestern University, Arizona College of Optometry (Glendale, AZ)
- University of California, Berkeley, School of Optometry (Berkeley, CA)
- Southern California College of Optometry (Fullerton, CA)
- Western University of Health Sciences, College of Optometry (Pomona, CA)
- Nova Southeastern University, Health Professions Division, College of Optometry (Ft. Lauderdale, FL)
- Illinois College of Optometry (Chicago, IL)
- Indiana University, School of Optometry (Bloomington, IN)
- New England College of Optometry (Boston, MA)
- Michigan College of Optometry, Ferris State University (Big Rapids, MI)
- University of Missouri - St. Louis, College of Optometry (St. Louis, MO)
- State University of New York, State College of Optometry (New York, NY)
- The Ohio State University, College of Optometry (Columbus, OH)
- Northeastern State University, Oklahoma College of Optometry (Tahlequah, OK)
- Pacific University, College of Optometry (Forest Grove, OR)
- Pennsylvania College of Optometry, Salus University (Elkins Park, PA)
- Southern College of Optometry (Memphis, TN)
- University of Houston, College of Optometry (Houston, TX)
- University of the Incarnate Word, Rosenberg School of Optometry (San Antonio, TX)
- University De Montreal, School of Optometry (Montreal, Quebec)
- University of Waterloo, School of Optometry (Waterloo, Ontario)
- Inter-American University of Puerto Rico, School of Optometry (Bayamon, PR)

- currently enrolled in the second or third year of a full-time four-year post-graduate program leading to a Doctor of Optometry degree.

AWARDS

If selected as a recipient, the student will receive an award ranging from \$1,000 to \$4,000. Awards are not renewable, but students may reapply to the program each year they meet eligibility requirements.

Awards may be used for education-related expenses and are only for post-graduate study leading to a Doctor of Optometry degree at one of the designated schools.

APPLICATION

Interested students must complete the attached application and mail it along with the required transcript of grades to Scholarship Management Services postmarked no later than **April 10**. Grade reports are not acceptable. Online transcripts must display student name, school name, grade and credit hours earned for each course, and term in which each course was taken. A complete transcript is required from the college of Optometry the applicant currently attends.

Applicants are responsible for gathering and submitting all necessary information. Instructions for completing the Financial Data section of the application are found on the reverse side of this brochure. Applications are evaluated on the information supplied; therefore, answer all questions as completely as possible. All information received is considered confidential and is reviewed only by Scholarship Management Services.

SELECTION OF RECIPIENTS

Scholarship recipients are selected on the basis of academic record, demonstrated leadership and participation in school and community activities, honors, work experience, statement of goals and aspirations, unusual personal or family circumstances, and an outside appraisal. Once scholarship recipients are selected, financial data is reviewed to determine the amount of each award, ranging from \$1,000 to \$4,000.

Selection of recipients is made by Scholarship Management Services. In no instance does any officer or employee of Walman Optical Company play a part in the selection. All applicants agree to accept the decision as final.

Applicants will be notified by the end of May. Not all applicants to the program will be selected as recipients. Students may reapply to the program each year they meet eligibility requirements.

PAYMENT OF SCHOLARSHIPS

Scholarship Management Services processes scholarship payments on behalf of Walman Optical Company. Payments are made in equal installments on August 15 and December 30. Checks are mailed to each recipient's home address and are made payable to the school for the student.

OBLIGATIONS

Recipients have no obligation to Walman Optical Company. They are, however, required to notify Scholarship Management Services of any changes in address, school enrollment, or other relevant information, and to send a complete transcript when requested.

REVISIONS

Walman Optical Company reserves the right to review the conditions and procedures of this scholarship program and to make changes at any time including termination of the program.

ADDITIONAL INFORMATION

Questions regarding the scholarship program should be addressed to:

Walman Optical Company Scholarship Program
Scholarship Management Services
One Scholarship Way
Saint Peter, MN 56082

Telephone: (507) 931-1682