HOW TO PREPARE A BIBLIOGRAPHY USING RefWorks®

IAUPR School of Optometry Center for Access to Information (CAI)

12-Jul-16

Let us start with a basic definition. The Merriam-Webster dictionary defines a bibliography as

> "the works or a list of the works referred to in a text or consulted by the author in its production."*

* Retrieved from <u>http://www.merriam-</u> webster.com/dictionary/bibliography on October 26, 2015.



In your work, every time you cite a particular source (a book, a printed article, a webpage, an electronic article from an online scientific journal, etc.) you are making a "**citation**."

Robinson found that 32.6% of patients that presented to optometric practices came for a REE and expressed no concerns compared with 41% of the WatES clinic patient population classified as asymptomatic REE patients. Both of these values contradict...

In the preceding example, the findings of a researcher named **Robinson** have been cited. A reader who is interested in asymptomatic REE patients but is not familiarized with the work of Robinson might want to know more about this author and his or her research.



Then a series of questions might arise.

- Who is this Robinson?
- How can he or she be distinguished from other researchers with the same last name?
- When did he published his work?
- Where?
- Was it published in a peer reviewed journal or in a book?
- Is it an article destined for general (non-medical) readers, is it a scientific article?
- Is it part of a publication that gathers all the papers presented at a professional conference (where I can find more data for my research)?



To help intelligent readers answer questions like these, for every source quoted, academic and scientific standards require you to register a set of basic data that may include among other things, the name of the author, the title, the date of publication, the publisher, etc. We call this set of data a "**bibliographic record**."

In it we gather all the information that we have about a source and, following certain conventions or protocols (ICMJE for our SO), present it in a way that can be understood by other readers who may then locate it if they wish to do so. It will look similar to this one:

Robinson BE. Prevalence of asymptomatic eye disease. Can J Optom 2003; 65: 175-80.

The compilation of the bibliographic records of all the sources used for your citations is called a **Bibliography**. It can also be called a "**List of References**."

9. Picone G, Brown D, Sloan F, Lee P. Do routine eye exams improve vision? Int J Health Care Finance Econ 2004;4:43–63.

10. Michaud L, Forcier P. Prevalence of asymptomatic ocular conditions in subjects with refractive-based symptoms. J Optom 2014;7:153–60.

11. Robinson BE. Prevalence of asymptomatic eye disease. Can J Optom 2003;65:175–80.



Why do we need bibliographies?

- To support and strengthen our research by connecting it to the work of other scientists and researchers.
- To supplement our precautions for avoiding plagiarism (copying text or research from other researchers and trying to make it pass as if it were your own).
- To give due credit to the authors and researchers whose works we have consulted.
- To present readers with a list of resources for further study, spread knowledge and stimulate the advance of scientific research.







What is **RefWorks**?

"It is a web-based bibliography and database manager that allows you to create your own personal database by importing references from text file or online databases and other various sources. You can use these references in writing papers and automatically format the paper and the bibliography in seconds." *

All students of the IAUPR-SO can use this tool free of charge.

*Retrieved from https://www.refworks.com/refworks2/help/RefWorks2.htm#Welcome.ht m on October 26, 2015.



Where can you find **RefWorks**



Create your account at the Library and log on wherever you are!

Mission

In the Center for Access to Information (CAI), at the Inter American University of Puerto Rico School of Optometry, our mission is to collaborate in the development and integration of a diverse student population from Puerto Rico, The United States and other parts of the world, within a bilingual environment. By providing the educational resources (data bases, journals, books, etc.) they need to become Doctors of Optometry who are skilled and knowledgeable.

Vision

A leader library in the Caribbean and Latin America with the most complete resources in eye care, help our users to be up to date in their field.

Monday - Thursday	7:00 am -10:00 pm	
Friday	7:00 am - 6:00 pm	
Saturday-Sunday	9:00 am - 6:00 pm	
	12:00pm - 1:00pm CLOSED	

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HOLIDAYS CLOSED

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afelix@opto.inter.edu
Service Counter

extension 1015

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Journals

Resources

Study Rooms

Thesis

Museum



In our main page, go to the link for "**Information Competencies**" in the sidebar menu to the right.

Where can you find **RefWorks**



Where can you find **RefWorks**

As an alternative, you may go directly to this link using your preferred Internet browser:

https://www.refworks.com/refworks2/default.as px?r=authentication::init&groupcode=RWUIPue rtoRico



Login intoRefWorks

RefWorks

Any of those actions will take you to the **RefWorks** login screen. Here you have two main options:

Sign up for a **new** account

-or-

Login using **RefWorks** credentials (if you have already created a personal account)

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int to learn how to get the most out of RefWorks?

Simply download our <u>Quick Start Guide</u> and you'll be using RefWorks in no time! You can also check out our <u>great</u> series of videos, to learn how to quickly navigate through the basic RefWorks features. For more detailed information participate in one of our <u>free live training sessions</u> or view one of our many <u>webinar recordings</u>.

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Your Personal RefWorks Account

Why would you want to create a personal RefWorks account?

- **RefWorks** creates a database of all your sources or references. When you create a personal account, **RefWorks** connects that personal database with a specific individual: **you!**
- Your unique username and password allow you to access your database from any location.
- Your personal account lets you work offline if you want it.
- No one messes around with your stuff. It is there when you need it. Exactly as you left it.
- You can organize your references in folders by topic, date or time (or any other way of your choice) and you can access them whenever you want.



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Creating Your Personal RefWorks Account

To sign up for a new account:

- enter your e-mail address and confirm it
- create a login name and a password and click next
- on the second tab, enter your user information
- click the "**Register**" button after you have filled out the information

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You will receive an e-mail confirming your registration. Immediately after you register, you are brought right into **RefWorks** so you can begin importing your references.



Creating Your Personal RefWorks Account

- Next time you want to use
 RefWorks, just type in your login name and password on the login page.
- You can remain logged-in as long as you want but it is better to logout if you are using a public computer.
- If you ever forget your user name or password, click on the "Forgot your login information?" link in the RefWorks login page.

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Creating Your Personal RefWorks Account

In the next couple of slides we will take a step-by-step closer look at the different components of the **RefWorks** main screen.





Using **RefWorks**:

a quick look at the main screen

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Tutorials, Launch Help File, Quick Start Guide, Request (Import Filter, Output Style, Z39.50 Connection)



Using **RefWorks**: a quick look at the main screen This tab shows the default view. It shows In this tab, you can also which references will be organize your folders used in your bibliography. References Organize Folders Sort by Change View References to Use All in List Authors, Primary Page Standard View Selected ٧ It also lets you organize your folders... ... edit multiple ... or delete ...and references them... change simultaneously... ...print the view.sort... . . .

Using **RefWorks**:

a quick look at the main screen

The Quick Access Bar, displayed on the right side of the screen, provides one-click access to folders and subfolders, certain features and helpful resources as well as statistics about your account and important notifications and messages from **RefWorks**.

You can hide the **Quick Access Bar** at any time by clicking on the "**Close**" control in the tab.



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Using **RefWorks**:

On top of each individual reference you will find this toolbar

Citation Viewer used by One Line/Cite View to insert temporary citation placeholders into a document.



Three basic ways:

- Import resources from our online catalog Web/Cat (iLink)
- 2. Import from our online database **OvidSp**
- 3. Manually enter your references into **RefWorks**

Let us briefly review each of them.



#1 Importing resources from our online catalog Web/Cat (iLink)

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Search

From within **RefWorks** go to the **Search Menu**, and select "**Online Catalogue or Database**." A dialogue box will appear.

From its drop down menu, select "Universidad Interamericana de Puerto Rico" and in the search field enter your search terms and click "Search."



#1 Importing resources from our online catalog Web/Cat (iLink)

The results box appears. Review your results and select as many as you want. When you are ready to import the bibliographical records of these resources into your **RefWorks** database, go to the "**References to use**" section at the top of the window and make your choice. Then in the "**Import to folder**" section, you may choose the destination.

Click "**Import**" and confirm your order by clicking on "**Ok**."



#1 Importing resources from our online catalog Web/Cat (iLink)

Your new records will go to **RefWorks** and into the folder you selected. A copy will also appear in the "**Last imported folder**."

Do not erase the references contained in this Last Imported folder. If you do, those references will also be deleted from their current folder.

2 Import from our online database OvidSp



2 Import from our online database **OvidSp**

In the "Export to" box, select RefWorks. Choose the fields to display (we recommend "Complete Reference") and click on "Export Citations."



#2 Import from our online database **OvidSp**

Depending on their system configuration, some users may get this message:

The RefWorks application is displayed in a new browser window. Generally, this window opens on top of this page. If a second browser window has not launched, click this link to open the document.

If you are one of those users, just click on the link provided and **RefWorks** will make the transfer of the records into your database. For your convenience, remember to go to the **RefWorks** main screen and transfer those records <u>immediately</u> to the appropriate folder.



3 Add a New Reference

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3 Add a New Reference

In "Fields used by" select the ICMJE-International Committee of Medical Journal Editors citation style (formerly known as "Uniform Requirements"). If it is not listed, go to "Access Output Style Manager" and look for it. Use the green arrow in the center of the dialogue box to move it to the list of your favorite output styles. Now you should see it listed in "Fields used by" under "Favorites."



Always follow your instructor's or publisher's requirements on this.



3 Add a New Reference

Now, select the appropriate **Reference Type**. Once you have completed the required entries, click on "Save Reference." If you forget this step, your newly created reference will not be incorporated into your database and you will have to create it again.

Add New Reference X to the set of the set							
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3 Add a New Reference

Fill-in all the information in the appropriate fields according to the **Reference Type** you selected (book, journal article, etc.). Click "Save."

You do not need to include the punctuation marks required by the selected output style. **RefWorks** does it automatically when it creates the reference record.

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If you do not want to create another reference record at this time, click on "**Save Reference**." If you do want to continue creating records for other references now, click on "**Save and Add New**."





This tool lets you introduce references as you type and also creates a Bibliography for you directly from **Word**. This is possible because **Write-N-Cite** allows for synchronization with your personal **RefWorks** database.



You can find **Write-N-Cite** in the **RefWorks** main menu under "**Tools**."



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Choose the version that best suits your computer's operating system and follow the installation prompts and instructions.





When you click on the **RefWorks** tab, a series of controls are displayed.



Make sure you are connected to the Internet and start by clicking on the "Sync my Database" control (make sure you are logged-in into RefWorks). This will download a copy of your RefWorks database into your local computer that Write-N-Cite can use to assist you with your references.



Next, select the desired output style.

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Now you can start to write your paper!

When you are ready to insert a reference, simply put the cursor in the proper place within the text and then click on "**Insert Citation**."



Always remember to put the cursor after a word (not in the middle of it) or after any punctuation mark.



Write-N-Cite input box

When you click on "**Insert Citation**" an input box similar to this one will appear on your screen. On it you can choose the **RefWorks** folder you want, and within it, the specific reference of your choice.

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Depending on the output style you have chosen, Write-N-Cite will insert a marker in your text to let the readers know that there is a reference quoted there.

This is an example using **Word** for **Windows** with output style "**ICMJE**":



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Here citations appear as numbers within parentheses.



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In the "Insert Citation" control, Write-N-Cite always keeps a list of the most recent works cited for quick reference. You can insert any item on that list at any time into your paper just by selecting it an clicking on it.



Creating a Bibliography

You will know you are ready to ask **RefWorks** to create a Bibliography for you if you can answer yes to all the following questions: Have you

- finished writing your work?
- finished the process of importing and/or creating the bibliographic records?
- inserted citations for all the resources you used?
- placed the cursor at the end of your document?



Creating a Bibliography

With this software, there are two ways for creating a Bibliography:

Create and download a bibliography from the **RefWorks** main screen.

Create a bibliography directly from **Word** using the **Write-N-Cite** tool.

Let us briefly review both.



Creating a Bibliography from the RefWorks' main screen





Retrieved from http://www.refworks.com

Creating a Bibliography from the RefWorks' main screen Select your output style

Select the ICMJE-International Committee of Medical Journal Editors.

After choosing the output style, choose the file type (recommended: **Word** for **MAC** or **Windows**). When you are done, click the icon "**Create Bibliography**."



Creating a Bibliography from the **RefWorks'** main screen

A download should start immediately.

If you cannot find the download, check if you can see a small box like this in the lower right side corner of your screen. If you do, click on the link for the action of your choice: download or email.

Completed

Bibliography Complete. If you do not receive a file download prompt <u>click here</u> or if you'd like the file emailed to you <u>click here</u>.



Check your download folder. Also, make sure popup blockers are not activated for this site.



Exporting your References to your Word Document

Once you open the file, a list of your references will appear. You can then add this bibliography to the end of your paper. Since you used the **ICMJE** output style, you will see that it is a numbered list of resources.



If you do not use Write-N-Cite, the best option is to create a **RefWorks** folder containing only the references that you used prior to creating a bibliography and then create it from there. Be aware that in this case you will have to manually select both the numbers and the order of the references in a bibliography that you create from scratch using **RefWorks** according to the order you quoted them in your text.

Exporting your References to your Word Document

If you use **Write-N-Cite**, do not erase or otherwise change the numbers or the order of the references listed in the newly generated bibliography as they correspond exactly to the numbers that **RefWorks** inserted into your document when and where you made a citation.



Option #2: Creating a Bibliography from Word using Write-N-Cite

Instead of importing the Bibliography from **RefWorks**, you may choose to employ the **Write-N-Cite** tool in **Word**:

Put the cursor at the end of the document you are writing. Then in the **RefWorks** tab under "**Bibliography Options**" click on "**Insert Bibliography**."

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Creating a Bibliography from Word using Write-N-Cite

Write-N-Cite will insert your bibliography underneath the point where you put your cursor at the end of the document. It will look similar to this one.

Both the order or the references as well as their numbers will correspond exactly to the order in which you quoted each resource.

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2. Gao R, Shi CH, <u>Tian</u> JH, Kang Z. [Systematic review of randomized controlled trials of <u>acupuncture</u> for glaucoma]. Zhongguo Zhenjiu. 2011 Dec;31(12):1142-5.

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4. Castagno VD, Fassa AG, Carret ML, Vilela MA, Meucci RD. Hyperopia: a meta-analysis of

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Creating a Bibliography

You made it!



REFERENCES

- Instructional videos: <u>https://www.youtube.com/user/ProQue</u> <u>stRefWorks</u>
- RefWorks Help files <u>http://www.refworks.com/refworks2/he</u> <u>lp/RefWorks2.htm</u>



Bibliography Style Manual

Recommendations for the Conduct, Reporting, Editing and Publication of Scholarly Work in Medical Journals (ICMJE Recommendations):

http://www.icmje.org/icmje-recommendations.pdf



Recommended by the IAUPR School of Optometry. Pay special attention to section IV entitled "MANUSCRIPT PREPARATION AND SUBMISSION"



If you need further assistance or if you want to see a copy of this presentation stay connected to our Web Page.

In the near future we will post it in the "Information competencies" section. Also, we will be posting the dates for Q & A sessions.



"HOW TO PREPARE A BIBLIOGRAPHY USING RefWorks®"

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